



# China Charging Infrastructure Development Report

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## Introduction

In 2019, China's charging infrastructure industry continues to grow at a high speed, with the scale of charging infrastructure in the country reaching 1.2 million, which strongly supports the rapid formation and development of the large-scale electric vehicle market in China.

Over the past year, government management departments, industry associations and participating enterprises have made joint efforts to achieve certain achievements in the improvement of the quality of charging equipment, charging safety of electric vehicles, upgrading of charging technical standards, and innovation of operation mode, thus fulfilling the goal of "high-quality development" of the industry. As China's electric vehicle industry enters a period of adjustment, the charging infrastructure industry accelerates the pace of integration with other industries. Charging operators begin to change their market roles from simple charging facilities operation to comprehensive energy service providers and travel service providers, promoting the organic integration of energy and transportation.

In the next step, the industry of charging facilities will continue



to play the role of industrial link, linking the energy ecosystem and the travel service ecosystem. First, improve the layout of charging facilities to support the large-scale promotion and application of new energy vehicles; Second, deeply explore the Internet ecological derivative value of charging information service platform to support the automobile industry transformation and connect the energy revolution; Third, explore the business operation mode under the ecological integration of multiple industries to promote the healthy and sustainable development of the industry.



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